

Company In Depth Fundamentals - Profile

Ticker: BTBT US EQUITY

Bit Digital Inc (NASDAQ CM: BTBT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Website	www.bit-digital.com
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Number of Employees

24

Ticker: BTBT US

BTBT US

33 Irving Place 2nd Floor New York, NY 10003 United States

Phone : 1-212-463-5121

Fax : --



2.65

-0.16 (-5.69%)

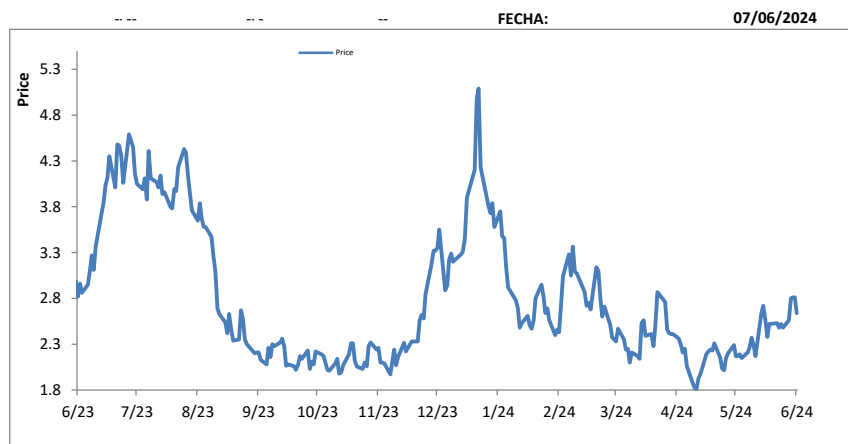
Bit Digital, Inc. develops a platform for digital assets and artificial intelligence (AI) infrastructure. The Company specializes in digital asset mining business, ETH staking business, and specialized cloud-infrastructure services for artificial intelligence applications. Bit Digital serves clients in the United States, Canada, Hong Kong, and Singapore.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	2.64	Market Cap (MM)	311.6
Open	2.79	Shares Out. (MM)	118.1
Previous Close	2.81	Float %	92.2%
Change	0.00	Shares sold short (MM)	21,924,721.0
Change %	0.00	Dividend Yield %	--
Day High/Day Low	2.9 / 2.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	5.3 / 1.8	P / Diluted EPS Before XO	
Volume (MM)	5.93	Beta	1.94
Avg. Vol - 3 mo (MM)	6.63		

Financial Information (Currency: USD, in mm)

Revenue - LTM	44.9	Cash & ST Invst.	17
EBIT - LTM	-16.6	Total Assets	189.3
EBITDA - LTM	-2.2	Total Debt	9.4
Net Income - LTM	-13.9	Total Liabilities	36.6
Total Enterprise Value	314	Total Equity	152.7
TEV/ Total Revenue	10.2 x	Cash from Operations - LTM	1.1
TEV/ EBITDA	--	Cash From Investing - LTM	-69.2
		Cash from Financing -LTM	52.2



Company Notes

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$6673.000 from Sale of Investments

2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$1868.000 from Sale of Investments

2013 Q3
GAAP Net Income Includes: (in millions, prer-tax)
An gain of \$2141.000 from Sale of Investments

2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$953.000 from Sale of Investments

2013 Q1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$1711.000 from Sale of Investments

2012 A1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$3425.000 from Sale of Investments

2012 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$2719.000 from Sale of Investments

Key Board Members

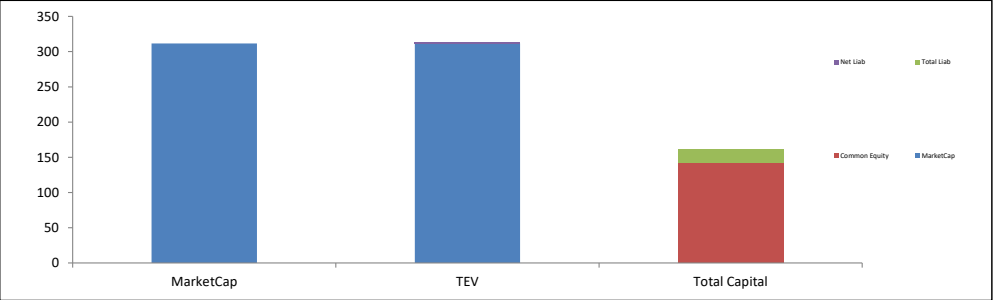
<u>Name</u>	<u>Title</u>	<u>Organization</u>
1 Brock Pierce	Chairman	Bitcoin Foundation
2	Managing Partner/Co-Founder	Crypto Currency Partners Lp
3	Founder	Playsino
4	Founder	Five Delta Inc
5	Founder	Digital Entertainment Network
6	Co-Founder	Blockchain Capital Llc
7	Chairman/Co-Founder	Gocoin Inc
8	Founder	Imi Exchange Ltd
9	Board Member	Bit Digital Inc
# Zhaohui Deng	Chairman	Bit Digital Inc
# Erke Huang	Chief Financial Officer	Bit Digital Inc
# Ichi Shih	Partner	Cathay Securities Inc
#	Board Member	Phoenix Acquisition Ltd
#	Board Member	Bit Digital Inc
# Jiashu Xiong "Bill"	Executive Director	Bit Digital Inc

Bloomberg

Company In Depth Fundamentals - Key Stats

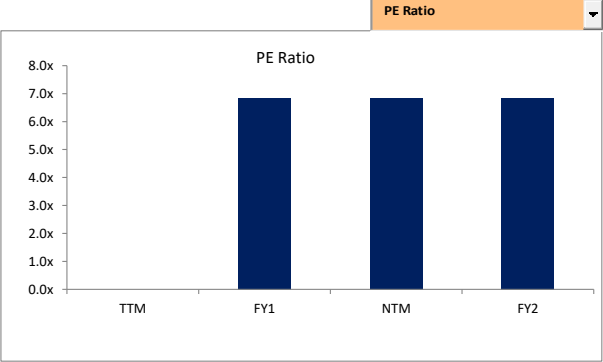
Ticker: BTBT US EQUITY		Bit Digital Inc										
Period Type: Annuals		Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals							LTM	Estimates		
For the Fiscal Period Ending		31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2023	31/12/2024	31/12/2025	31/12/2026
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		7.0	7.9	4.6	21.1	96.1	32.3	44.9	16.1	44.9	30.3	30.3
Growth Over Prior Year		87.6%	13.5%	(42.0%)	360.7%	356.1%	(66.4%)	39.1%	--	--	--	--
Gross Profit		--	--	--	7.0	65.3	11.9	15.4	15.4	--	--	--
Margin %		--	--	--	33.0%	68.0%	36.9%	34.2%	95.7%	--	--	--
EBITDA		(1.3)	(4.1)	(9.5)	4.4	19.0	(79.3)	(2.2)	(2.2)	31.2	31.2	31.2
Margin %		(18.7%)	(52.0%)	(208.2%)	21.1%	19.8%	(245.7%)	(4.9%)	(13.7%)	69.4%	102.9%	102.9%
EBIT		(1.4)	(4.2)	(9.6)	1.1	5.9	(107.2)	(16.6)	(16.6)	23.1	23.1	23.1
Margin %		(19.6%)	(53.0%)	(208.9%)	5.3%	6.1%	(331.8%)	(37.0%)	(103.5%)	51.3%	76.1%	76.1%
Earnings from Cont. Ops.		(1.0)	(3.5)	(9.7)	1.9	(1.0)	(105.3)	(13.9)	(13.9)	--	--	--
Margin %		(14.3%)	(44.8%)	(211.6%)	9.1%	(1.1%)	(326.0%)	(30.9%)	(86.5%)	--	--	--
Net Income		(0.9)	(3.4)	(9.5)	(1.9)	(1.0)	(105.3)	(13.9)	(13.9)	34.9	34.9	34.9
Margin %		(13.6%)	(43.4%)	(207.1%)	(9.1%)	(1.1%)	(326.0%)	(30.9%)	(86.5%)	77.7%	115.2%	115.2%
Diluted EPS Excl. Extra Items		(0.1)	(0.2)	(0.6)	0.1	(0.0)	(1.3)	(0.2)	(0.2)	0.4	0.4	0.4
Growth Over Prior Year		--	(71.4%)	(158.3%)	--	--	(6,600.0%)	88.1%	--	--	--	--

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	2.64
Shares Out.	118.12
Market Capitalization (USD)	311.60
- Cash & Short Term Investments	16.86
+ Total Debt	9.41
+ Pref. Equity	10.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	314.15
Book Value of Common Equity	142.70
+ Pref. Equity	10.00
+ Total Minority Interest	0.00
+ Total Debt	9.41
= Total Capital	162.12



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/12/2023	31/12/2023	31/12/2023	31/12/2023	31/12/2023
TEV/Total Revenue	10.2x	10.2x	--	--	--
TEV/EBITDA	--	--	--	--	--
TEV/EBIT	--	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	3.2x	3.2x	--	--	--
Price/Tang BV	3.2x	3.2x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	6.9x	6.9x	6.9x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	208.9x	0.0x	0.0x	0.0x
Price / Book	2.0x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	BTBT US EQUITY	BTBT US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información
Industry: Software
Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	2.14	3.65	3.90	2.37	21.07	96.08	32.30	44.92
Other Revenue	-	-	-	1.56	3.31	3.99	2.20	-	-	-	-
Total Revenue	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30	44.92
Cost Of Goods Sold	-	-	-	-	-	-	-	14.10	30.74	20.37	29.56
Gross Profit	-	-	-	3.71	6.95	7.89	4.57	6.96	65.34	11.92	15.36
Selling General & Admin Exp.	-	-	-	1.64	3.92	6.69	5.79	2.52	46.33	91.26	15.51
R & D Exp.	-	-	-	0.42	0.49	0.45	0.14	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	3.32	13.11	27.83	14.43
Other Operating Expense/(Income)	-	-	-	1.43	3.91	4.94	8.20	-	-	-	2.04
Operating Expense., Total	-	-	-	3.49	8.31	12.07	14.12	5.84	59.45	119.09	31.98
Operating Income	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)	(16.62)
Interest Expense	-	-	-	-	-	-	-	-	-	-	-
Interest Income	-	-	-	0.00	0.02	0.02	-	0.00	-	-	-
Net Interest Exp.	-	-	-	(0.00)	(0.02)	(0.02)	-	(0.00)	-	-	-
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	0.00	(0.07)	(0.16)	(0.68)	(0.80)	(28.70)	(74.62)	(9.80)
EBT Excl. Unusual Items	-	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	34.59	(32.55)	(6.82)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	0.00	-	-	-	3.75	(1.35)	0.17
Asset Writedown	-	-	-	-	-	-	-	-	27.99	74.69	6.63
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	(0.00)	-	-	-	(63.48)	(146.68)	(13.60)
EBT Incl. Unusual Items	-	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	2.85	(105.89)	(13.61)
Income Tax Expense	-	-	-	0.05	(0.27)	(0.46)	0.81	-	3.86	(0.59)	0.28
Earnings from Cont. Ops.	-	-	-	0.16	(1.00)	(3.54)	(9.68)	1.92	(1.01)	(105.30)	(13.89)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	3.83	-	-	-
Minority Int. in Earnings	-	-	-	0.00	(0.05)	(0.11)	(0.21)	-	-	-	-
Net Income	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)	(13.89)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)	(13.89)
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	31.74	72.30	6.46
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	-	(6.67)	(15.18)	(1.36)
NI to Common Excl. Extra Items	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	24.06	(48.18)	(8.79)
Per Share Items											
Basic EPS	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)	(0.16)
Basic EPS Excl. Extra Items	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)	(0.16)
Weighted Avg. Basic Shares Out.	-	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61	87.53
Diluted EPS	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)	(0.16)
Diluted EPS Excl. Extra Items	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)	(0.16)
Weighted Avg. Diluted Shares Out.	-	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61	87.53
Normalized Basic EPS	-	-	-	-	-	-	-	-	0.08	-	-
Normalized Diluted EPS	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.43	(0.61)	(0.10)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	1.12	5.89	(107.17)	(16.62)
EBIT	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)	(16.62)
As Reported Total Revenue*	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30	44.92
Effective Tax Rate %	-	-	-	25.00	-	-	-	-	135.48	-	-
Normalized Net Income	-	-	-	0.16	(0.94)	(3.43)	(9.47)	1.92	24.06	(48.18)	(8.79)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	21.91	2.26	9.12
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	21.91	2.26	9.12

Ticker:	BTBT US EQUITY
Period Type	Annuals ▾

BTBT US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	☒ Reporting	☐ Change	USD
Accounting	Mixed ▾		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69	16.86
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69	16.86
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	2.40	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	1.32	1.32
Other Current Assets	-	-	0.09	0.53	2.20	3.33	0.53	8.31	47.92	30.38	65.17
Total Current Assets	-	-	0.77	7.91	10.06	5.66	0.56	8.72	90.32	64.40	83.35
Net Property, Plant & Equipment	-	-	0.02	0.09	0.08	0.72	-	29.85	32.49	22.61	87.69
Long-term Investments	-	-	-	-	-	-	-	-	1.00	1.79	4.37
Deferred Charges, LT	-	-	0.04	0.01	0.30	0.81	-	-	0.06	-	-
Other Long-Term Assets	-	-	0.06	1.10	2.47	5.28	3.96	1.32	49.81	11.63	13.92
Total Assets	-	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42	189.33
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	-	-	1.86
Accounts Payable	-	-	0.01	-	-	-	-	1.37	2.61	3.63	2.32
Curr. Income Taxes Payable	-	-	-	0.08	0.04	0.05	-	-	0.56	-	0.05
Other Current Liabilities	-	-	0.05	0.20	0.43	0.36	0.43	0.53	1.88	3.81	22.85
Total Current Liabilities	-	-	0.06	0.28	0.47	0.40	0.43	1.89	5.04	7.44	27.08
Long-Term Debt	-	-	-	-	-	-	-	-	2.77	3.04	7.55
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	0.46	-	2.00
Total Liabilities	-	-	0.06	0.28	0.47	0.40	0.43	1.89	8.27	10.49	36.62
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	9.05	9.05	10.00
Total Pref. Equity	-	-	-	-	-	-	-	-	9.05	9.05	10.00
Minority Interest	-	-	-	0.96	0.61	0.47	0.25	-	-	-	-
Additional Paid In Capital	-	-	0.94	8.05	12.44	16.00	17.76	53.70	183.57	213.47	290.78
Retained Earnings	-	-	(0.11)	0.05	(0.89)	(4.32)	(13.79)	(15.70)	(26.12)	(131.42)	(146.91)
Treasury Stock	-	-	-	-	-	-	-	-	(1.09)	(1.17)	(1.17)
Comprehensive Inc. and Other	-	-	(0.01)	(0.24)	0.29	(0.07)	(0.14)	-	-	-	-
Total Common Equity	-	-	0.82	8.82	12.45	12.08	4.09	38.00	156.35	80.88	142.70
Total Equity	-	-	0.82	8.82	12.45	12.08	4.09	38.00	165.40	89.93	152.70
Total Liabilities And Equity	-	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42	189.33
Supplemental Items											
Total Shares Out. on Filing Date	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49	107.29
Total Shares Out. on Balance Sheet Date	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49	107.29
Book Value/Share	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98	1.33
Tangible Book Value	-	-	0.82	7.86	11.84	11.61	3.83	38.00	156.35	80.88	142.70
Tangible Book Value/Share	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98	1.33
Total Debt	-	-	-	-	-	-	-	-	2.77	3.04	9.41
Net Debt	-	-	(0.67)	(7.38)	(5.46)	(2.33)	(0.03)	(0.41)	(39.63)	(29.65)	(7.45)
Total Minority Interest	-	-	-	0.96	0.61	0.47	0.25	-	-	-	-
Inventory Method	First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out) First-in-first-out)										
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	20.00	53.00	110.00	91.00	68.00	6.00	12.00	18.00	24.00

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

[illegible]

Ticker: BTBT US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Bit Digital Inc

Sector: Tecnología de la información

Industry: Software

Sub-Industry: Aplicaciones de software

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples				31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	--	--	--	--	--	12.0x	--	50.0x	4.1x	0.9x	10.2x
	Average	--	--	--	--	--	12.9x	7.7x	28.1x	29.6x	1.4x	5.7x
	High	--	--	--	--	--	18.4x	24.8x	144.8x	66.7x	4.1x	13.7x
	Low	--	--	--	--	--	7.4x	0.5x	1.1x	4.1x	0.1x	1.0x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	236.7x	20.7x	--	--
	Average	--	--	--	--	--	--	--	215.3x	140.3x	6.8x	--
	High	--	--	--	--	--	--	--	215.3x	316.2x	20.7x	--
	Low	--	--	--	--	--	--	--	215.3x	20.6x	0.7x	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	938.9x	66.6x	--	--
	Average	--	--	--	--	--	--	--	854.0x	556.4x	22.1x	--
	High	--	--	--	--	--	--	--	854.0x	1254.4x	66.9x	--
	Low	--	--	--	--	--	--	--	854.0x	66.3x	2.4x	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	348.3x	14.1x	--	--
	Average	--	--	--	--	--	--	--	348.3x	190.8x	5.0x	--
	High	--	--	--	--	--	--	--	348.3x	465.3x	14.2x	--
	Low	--	--	--	--	--	--	--	348.3x	14.1x	1.2x	--
Price / Book Value	Close	--	--	--	--	--	8.3x	--	27.7x	2.7x	0.6x	3.2x
	Average	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x	1.0x	2.5x
	High	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x	2.7x	5.2x
	Low	--	--	--	--	--	0.0x	0.5x	1.3x	2.7x	0.2x	0.7x
Price / Tangible Book Value	Close	--	--	--	--	--	8.3x	--	27.7x	2.7x	0.6x	3.2x
	Average	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x	1.0x	2.5x
	High	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x	2.7x	5.2x
	Low	--	--	--	--	--	0.0x	0.5x	1.3x	2.7x	0.2x	0.7x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	334.9x
	Average	--	--	--	--	--	--	--	--	--	--	334.9x
	High	--	--	--	--	--	--	--	--	--	--	334.9x
	Low	--	--	--	--	--	--	--	--	--	--	334.9x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	0.0	--	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

	-1Q	-3Q	-2Q	-1Q	0Q
WACC					
For the Fiscal Period Ending	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023
	%	%	%	%	%
Equity	--	9.3%	9.3%	17.4%	15.2%
Cost of Equity	--	93.4%	77.5%	93.6%	95.9%
+ Debt	--	--	--	6.3%	4.7%
Cost of Debt	--	0.0%	0.0%	1.5%	2.0%
+ Preferred Equity	--	--	--	--	--
Cost of Pref Equity	--	6.6%	22.5%	4.8%	2.1%
Weight of Pref Equity	--	8.6%	7.2%	16.4%	14.7%
WACC	--	8.6%	7.2%	16.4%	14.7%

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Debt Summary Data										
For the Fiscal Period Ending										
Currency	31/12/2022		31/03/2023		30/06/2023		30/09/2023		31/12/2023	
	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Noncommercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	--	--	--	--	--	--	0.0	0.0%
General/Other Borrowings	--	--	--	--	0.0	--	--	100.0	9.4	100.0%
Total Principal Due	--	--	0.0	--	0.0	--	3.2	100.0	9.4	100.0%
Total Debt Outstanding	--	--	0.0	--	0.0	--	3.2	--	9.4	--

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Credit Ratios	2017	2016	2015	2014
Net Debt/EBITDA	--	--	--	--
Total Debt/EBITDA	--	--	--	--
Operating Income/Total Debt	--	--	-2.2x	-0.4x
LTM FCF/Total Debt	--	--	--	-7.0x
1TM FCF/Total Debt	--	--	-7.7x	0.3x
FRIT/Interest Expense	--	--	--	--
FRIT/Total Interest Expense	--	--	--	--
Degree of Financial Leverage	--	--	--	--
EBITDA-CAPEX/Interest Expense	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--

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Operating Leases (Rental Expenses) Schedule					
Rental Expense - Year 1	--	--	--	--	2.4
Rental Expense - Year 2	--	--	--	--	33.8%
Rental Expense - Year 3	--	--	--	--	2.3
Rental Expense - Year 4	--	--	--	--	32.4%
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	4.7
Rental Expense - Years 4 - 5	--	--	--	--	66.2%
Rental Expense - Years 2 - 5	--	--	--	--	4.7
Rental Expense Beyond Year 5	--	--	--	--	66.2%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	7.1
					100.0%

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	..	..	..	..	..
----------------------	----	----	----	----	----

Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020	2021
	3.5%	3.5%	3.5%	3.5%	3.5%

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

[illegible]**OPERATING PROFIT BEF TAX**

Period Type **Annuals** ▼

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

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Ticker:	BTBT US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Bit Digital Inc

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